

BANK STATEMENT MORTGAGE

**LOANS FROM
\$300K TO \$10M**

**FOR SELF-
EMPLOYED**

LOAN FEATURES

- Perfect for business owners
- No tax returns needed
- Up to 90% financing for purchases and rate & term refinances. Up to 80% financing for cash-out refinances.

Name

Email Address

Phone Number

Qualify for a loan based 12 or 24 months of bank statements!

Disclosures



SUPER JUMBO MORTGAGE

LOANS UP TO
\$10 MILLION

LOAN FEATURES

- Creative ways to qualify
- Make-sense loans tailored to your specific financial scenario
- Flexible terms

Name

Email Address

Phone Number

Financing for your dream home made easy.

Disclosures



INVESTMENT PROPERTY CASH-OUT 2ND MORTGAGE

LOAN FEATURES

- Access your equity without losing your low-rate 1st mortgage
- Qualify solely based on rental income. No tax returns, no employment income
- Finance up to 80% of your home's value between both loans
- All funds distributed at closing

Name

Email Address

Phone Number

Cash-out to build an ADU or purchase another investment property!

Disclosures



1099 ONLY MORTGAGE

SELF-EMPLOYED LOAN PROGRAM

LOANS FROM
\$300K TO \$6M

LOAN FEATURES

- Perfect for self-employed borrowers and independent contractors
- No tax returns required
- Income qualified on 1099 income
- W2-to-1099 transitions accepted
- Supplemental income may be included

Name

Email Address

Phone Number

Qualify on Your 1099 Income — No Tax Returns Required!

Disclosures



STANDALONE 2ND MORTGAGE

CASH-OUT REFINANCE

LOANS FROM
\$125K TO \$1M

LOAN FEATURES

- Tap into your equity without losing your low-rate first mortgage
- Qualify with bank statements, P&L, 1099, property cash-flow, or tax returns
- Finance up to 90% of your home's value (between both loans)

Name

Email Address

Phone Number

Cash-out for debt consolidation, business investment, or a big purchase!

Disclosures



P&L STATEMENT MORTGAGE

LOANS FROM
\$300K TO \$6M

FOR SELF-
EMPLOYED

LOAN FEATURES

- Perfect for business owners
- No tax returns or bank statements
- Up to 80% financing
- Good for cash-heavy businesses

Name

Email Address

Phone Number

Qualify for a loan with a 1- or 2-year P&L!

Disclosures



PROPERTY CASH-FLOW MORTGAGE

**LOANS FROM
\$200K TO \$10M**

**2ND MORTGAGES
UP TO \$750K**

LOAN FEATURES

- Perfect for real estate investors
- Qualification is based on rental property cash-flow (no tax returns)
- Rental income determined with long-term lease, appraised market rent, or 12-month Airbnb/VRBO income
- Up to 80% financing

Name

Email Address

Phone Number

Qualify for a purchase or refinance based on rental income!

Disclosures



ASSET ALLOWANCE MORTGAGE

**LOANS FROM
\$300K TO \$6M**

**UP TO 80%
FINANCING**

LOAN FEATURES

- Perfect for wealthy retirees or individuals with accessible cash, stocks, bonds, or retirement accounts
- No job or tax returns needed
- Liquid assets used as monthly qualifying income

Name

Email Address

Phone Number

Qualify for a purchase or refinance based on your liquid assets!

Disclosures



ASSETS ONLY MORTGAGE

**LOANS FROM
\$300K TO \$6M**

**UP TO 80%
FINANCING**

LOAN FEATURES

- Assets must cover loan amount, down payment, reserves, and closing costs
- Perfect for wealthy retirees or individuals with accessible cash, stocks, bonds, or retirement assets
- No job or tax returns needed

Name

Email Address

Phone Number

Qualify for a purchase or refinance based on your liquid assets!

Disclosures



ASSISTED LIVING PROPERTY LOANS



LOAN FEATURES

- Good for investors seeking stable, long-term real estate financing
- Up to \$2 million loan amount
- Up to 65% loan-to-value
- No tax returns necessary
- Single family homes and 1-4 unit properties

Name

Email Address

Phone Number

Qualify for a purchase or refinance for an assisted living property.

Disclosures



ITIN FINANCING

LOANS UP TO
\$1.5 MILLION

LOAN FEATURES

- No Social Security Number Required
- Minimum 15% Down Payment
- Perfect for Self-Employed Borrowers Who Live and Work in the U.S.
- Bank Statement & Full Doc Qualification Options

Name

Email Address

Phone Number

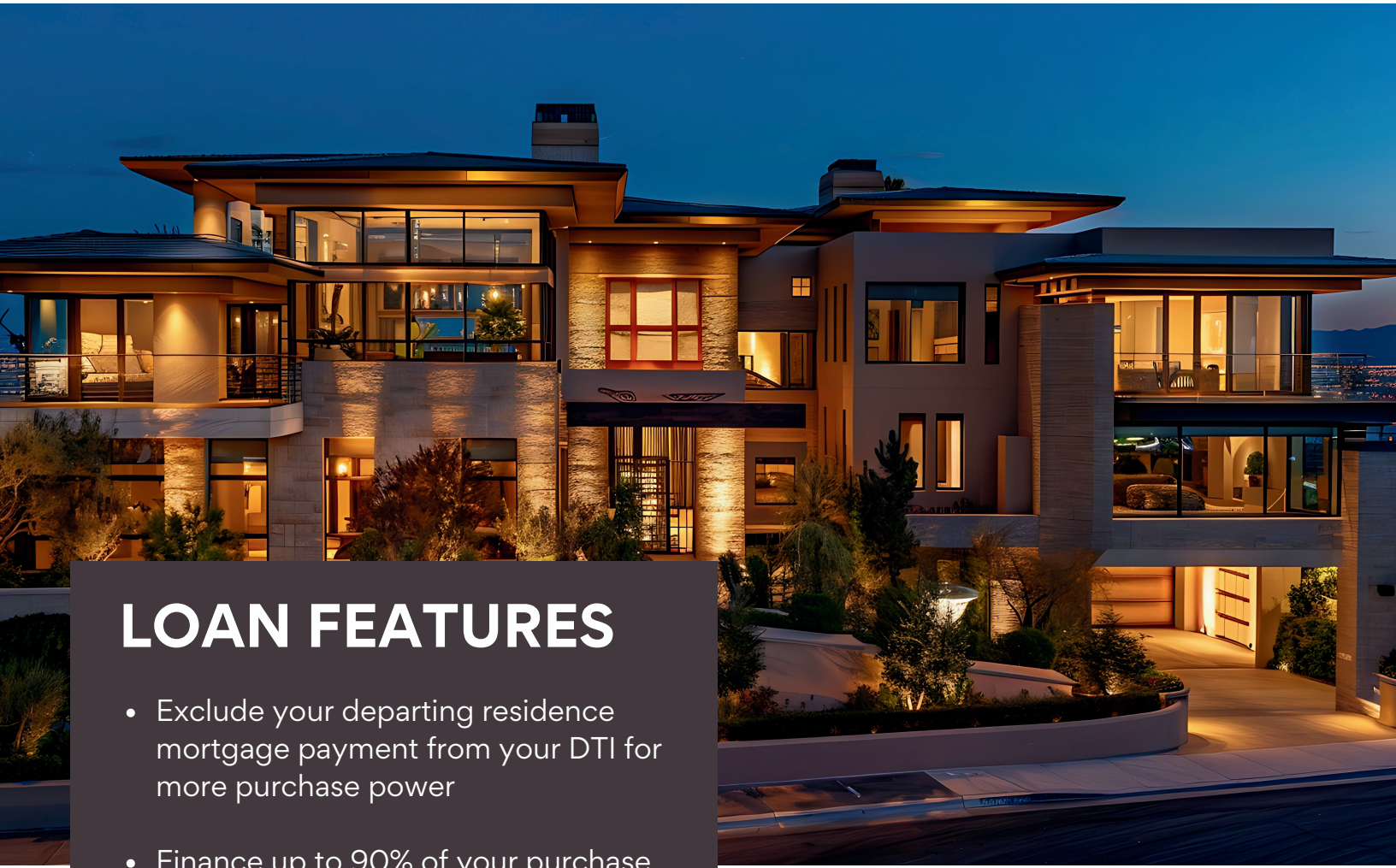
A Financing Solution Built Around You.

Disclosures



MAXIMIZE YOUR PURCHASE POWER

Buy your next home before you sell or rent your current home



LOAN FEATURES

- Exclude your departing residence mortgage payment from your DTI for more purchase power
- Finance up to 90% of your purchase
- Options for self-employed borrowers (no tax returns needed)
- 30 or 40 year terms with interest-only option

Name

Email Address

Phone Number

We'll tailor a solution to fit your home buying needs.

Disclosures

